

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Go to www.irs.gov/Form990PF for instructions and the latest information.

2020

Open to Public Inspection

For calendar year 2020 or tax year beginning

, and ending

Name of foundation F.M. KIRBY FOUNDATION, INC.		A Employer identification number 51-6017929
Number and street (or P.O. box number if mail is not delivered to street address) 17 DEHART STREET	Room/suite	B Telephone number 973 538 4800
City or town, state or province, country, and ZIP or foreign postal code MORRISTOWN, NJ 07963-0151		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 356,899,558.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received					
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
	3 Interest on savings and temporary cash investments					
	4 Dividends and interest from securities	10,284,138.	10,284,138.		STATEMENT 1	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	-1,698,232.				
	b Gross sales price for all assets on line 6a	28,130,783.				
	7 Capital gain net income (from Part IV, line 2)		0.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less: Cost of goods sold						
c Gross profit or (loss)						
11 Other income	10,732.	10,732.	0.	STATEMENT 2		
12 Total. Add lines 1 through 11	8,596,638.	10,294,870.	0.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	576,631.	200,901.	0.	375,730.	
	14 Other employee salaries and wages	135,749.	0.	0.	135,749.	
	15 Pension plans, employee benefits	163,636.	35,464.	0.	128,173.	
	16a Legal fees	STMT 3	1,637.	819.	0.	818.
	b Accounting fees	STMT 4	47,500.	23,750.	0.	23,750.
	c Other professional fees	STMT 5	641,932.	641,932.	0.	0.
	17 Interest					
	18 Taxes	STMT 6	127,989.	15,053.	0.	38,324.
	19 Depreciation and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings	5,558.	2,779.	0.	2,779.	
	22 Printing and publications	6,961.	3,480.	0.	3,481.	
	23 Other expenses	STMT 7	121,877.	60,940.	0.	60,937.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,829,470.	985,118.	0.	769,741.	
	25 Contributions, gifts, grants paid	12,074,900.			13,775,150.	
26 Total expenses and disbursements. Add lines 24 and 25	13,904,370.	985,118.	0.	14,544,891.		
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements	-5,307,732.					
b Net investment income (if negative, enter -0-)		9,309,752.				
c Adjusted net income (if negative, enter -0-)			0.			

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	19,784.	123,745.	123,745.	
	2 Savings and temporary cash investments	51,194.	103,197.	103,197.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 8	280,659,052.	273,587,545.	350,545,483.	
	c Investments - corporate bonds				
	Liabilities	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 9		11,194,690.	11,386,883.	5,682,737.	
14 Land, buildings, and equipment: basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶		716,179.	444,396.	444,396.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		292,640,899.	285,645,766.	356,899,558.	
17 Accounts payable and accrued expenses		98,484.	111,333.		
18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶ PROMISES TO GIVE)	2,463,250.	763,000.		
23 Total liabilities (add lines 17 through 22)	2,561,734.	874,333.			
Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29, and 30.	24 Net assets without donor restrictions				
	25 Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.	26 Capital stock, trust principal, or current funds	0.	0.	
		27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
		28 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
		29 Total net assets or fund balances	290,079,165.	284,771,433.	
	30 Total liabilities and net assets/fund balances	292,640,899.	285,645,766.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	290,079,165.
2 Enter amount from Part I, line 27a	2	-5,307,732.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	284,771,433.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	284,771,433.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	01/01/19	12/31/20
b GAIN FROM BLACKSTONE GSO FUND II	P	01/01/19	12/31/20
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 28,102,340.		29,829,015.	-1,726,675.
b 28,443.			28,443.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-1,726,675.
b			28,443.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-1,698,232.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE.**

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
Reserved			
Reserved			
Reserved			
Reserved			
Reserved			

2 Reserved	2	
3 Reserved	3	
4 Reserved	4	
5 Reserved	5	
6 Reserved	6	
7 Reserved	7	
8 Reserved	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Reserved		1	129,406.
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	129,406.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	129,406.
6 Credits/Payments:			
a 2020 estimated tax payments and 2019 overpayment credited to 2020	6a	42,000.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	42,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	87,406.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ HTTP://FMKIRBYFOUNDATION.ORG	13	X
14 The books are in care of ▶ F.M. KIRBY FOUNDATION, INC. Telephone no. ▶ 973-538-4800 Located at ▶ 17 DEHART STREET, MORRISTOWN, NJ ZIP+4 ▶ 07960		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A		
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2020.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b
Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		X
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b
If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		576,631.	57,664.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ERIN C. CLIFFORD - 17 DEHART STREET, MORRISTOWN, NJ 07960	PROGRAM OFFICER 35.00	69,023.	6,902.	0.
LINDA M. D'ADDARIO - 17 DEHART STREET, MORRISTOWN, NJ 07960	EXECUTIVE ASSISTANT/ GRANTS MANAGER 23.00	66,724.	6,672.	0.

Total number of other employees paid over \$50,000 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	312,731,670.
b	Average of monthly cash balances	1b	1,450,108.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	314,181,778.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	314,181,778.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,712,727.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	309,469,051.
6	Minimum investment return. Enter 5% of line 5	6	15,473,453.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	15,473,453.
2a	Tax on investment income for 2020 from Part VI, line 5	2a	129,406.
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	129,406.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	15,344,047.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	15,344,047.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	15,344,047.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	14,544,891.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	14,544,891.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	14,544,891.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				15,344,047.
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2020:				
a From 2015				
b From 2016	21,550,581.			
c From 2017	22,410,851.			
d From 2018	51,737,418.			
e From 2019				
f Total of lines 3a through e	95,698,850.			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ 14,544,891.				
a Applied to 2019, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2020 distributable amount				14,544,891.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).)	799,156.			799,156.
6 Enter the net total of each column as indicated below:	94,899,694.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	94,899,694.			
10 Analysis of line 9:				
a Excess from 2016	20,751,425.			
b Excess from 2017	22,410,851.			
c Excess from 2018	51,737,418.			
d Excess from 2019				
e Excess from 2020				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 12

- b The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)			**	
a Paid during the year				
ACTION ON SMOKING & HEALTH SEVENTH FLOOR 1250 CONNECTICUT AVENUE, NW WASHINGTON, DC 20036		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	50,000.
THE ADIRONDACK COUNCIL, INC. SUITE 3 103 HAND AVENUE PO BOX D-2 ELIZABETHTOWN, NY 12932-0640		PUBLIC CHARITY	TOWARD CONTINUED SUPPORT TO DEFEND CLEAN AIR RULES THAT PROTECT THE ADIRONDACKS FROM ACID	65,000.
ADIRONDACK EXPERIENCE 9097 STATE ROUTE 30 PO BOX 99 BLUE MOUNTAIN LAKE, NY 12812-0099		PUBLIC CHARITY	TOWARD THE 50TH ANNIVERSARY OF THE ADIRONDACK PARK AGENCY PROJECT-\$10,000	35,000.
ADIRONDACK EXPLORER 36 CHURCH STREET SARANAC LAKE, NY 12983		PUBLIC CHARITY	FOR: ONE-TIME SUPPORT OF THE ADIRONDACK WATERS REPORTING PROJECT	7,500.
ADIRONDACK LAND TRUST, INC. 2861 NYS ROUTE 73 P.O. BOX 130 KEENE VALLEY, NY 12942		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	30,000.
Total SEE CONTINUATION SHEET(S) 3a				13,775,150.
b Approved for future payment				
THE FUQUA SCHOOL OF BUSINESS DUKE UNIVERSITY 100 FUQUA DRIVE BOX 90120 DURHAM, NC 27708-0120		PUBLIC CHARITY	TOWARD THE ESTABLISHMENT OF THE FRED MORGAN KIRBY PRIZE FOR SCALING SOCIAL IMPACT-\$135,250	270,500.
OVERLOOK FOUNDATION 46-48 BEAUVOIR AVENUE SUMMIT, NJ 07901		PUBLIC CHARITY	TOWARD THE CONSTRUCTION AND NAMING OF THE F. M. KIRBY FOUNDATION NEUROSCIENCE CENTER AT	80,000.
DURHAM ACADEMY, INC. HEADMASTER'S OFFICE UPPER SCHOOL 3601 RIDGE ROAD DURHAM, NC 27705-5599		PUBLIC CHARITY	TOWARD A CAMPAIGN FOR DURHAM ACADEMY-\$412,500 (ALONG WITH \$350,000 RELEASED FROM RFD FUND	412,500.
Total 3b				763,000.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		



[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here   **PRESIDENT**

Signature of officer or trustee Date Title

☒ Yes ☐ No

May the IRS discuss this return with the preparer shown below? See instr.

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature <i>Barbara K. Taibi</i>	Date 5/13/2021	Check if self-employed	PTIN P00179526
	Firm's name ▶ EISNERAMPER LLP			Firm's EIN ▶ 13-1639826	
	Firm's address ▶ 111 WOOD AVENUE SOUTH ISELIN, NJ 08830-2700			Phone no. 732-243-7000	

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
ALFRE, INC. PO BOX 9175 MORRISTOWN, NJ 07960-5152		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	25,000.
ALZHEIMER'S ASSOCIATION/NATIONAL OFFICE 17TH FLOOR 225 NORTH MICHIGAN AVENUE CHICAGO, IL 60601-7633		PUBLIC CHARITY	FOR: SUPPORT FOR EARLY-CAREER INVESTIGATORS THROUGH THE INTERNATIONAL RESEARCH GRANT PROGRAM	125,000.
ALZHEIMER'S NEW JERSEY, INC. SUITE 203 425 EAGLE ROCK AVENUE ROSELAND, NJ 07068		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	25,000.
AMERICAN CANCER SOCIETY, INC./NORTHEAST REGION 1851 OLD CUTHBERT ROAD CHERRY HILL CHERRY HILL, NJ 08034		PUBLIC CHARITY	FOR: PROGRAMS IN THE NORTHWEST NEW JERSEY REGION-\$30,000; NATIONAL HOME OFFICE-EXTRAMURAL	250,000.
AMERICAN COUNCIL OF TRUSTEES AND ALUMNI SUITE 600 1730 M STREET, NW WASHINGTON, DC 20036-4525		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	25,000.
AMERICAN COUNCIL ON SCIENCE AND HEALTH 5TH FLOOR, 06-114 135 MADISON AVENUE NEW YORK, NY 10016-6745		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	10,000.
AMERICAN ENTERPRISE INSTITUTE FOR PUBLIC POLICY RESEARCH 1789 MASSACHUSETTS AVENUE, NW WASHINGTON, DC 20036		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	60,000.
AMERICAN LUNG ASSOCIATION/NATIONAL 3RD FLOOR 21 WEST 38TH STREET NEW YORK, NY 10018		PUBLIC CHARITY	FOR: SUPPORT OF THE COVID-19 ACTION INITIATIVE	35,000.
AMERICAN RED CROSS/NATIONAL HEADQUARTERS 431 18TH STREET NW WASHINGTON, DC 20006		PUBLIC CHARITY	FOR: NATIONAL DISASTER RELIEF FUND	250,000.
AMERICAN RED CROSS/NEW JERSEY CROSSROADS CHAPTER 695 SPRINGFIELD AVENUE SUMMIT, NJ 07901		PUBLIC CHARITY	TOWARD DISASTER RELIEF IN MORRIS COUNTY-\$67,500; TOWARD BLOOD DONOR PROGRAMS IN MORRIS COUNTY,	117,500.
Total from continuation sheets				13,587,650.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN RED CROSS/NORTHEASTERN PENNSYLVANIA COMMUNITY CHAPTER 256 NORTH SHERMAN STREET WILKES-BARRE, PA 18702		PUBLIC CHARITY	TOWARD DISASTER RELIEF OPERATIONS IN LUZERNE COUNTY, SPECIFICALLY WILKES-BARRE AND WYOMING VALLEY, PA	30,000.
AMERICARES FREE CLINIC, INC. 88 HAMILTON AVENUE STAMFORD, CT 06902		PUBLIC CHARITY	FOR: SUPPORT OF AMERICARES WELLNESS CENTER IN STAMFORD, CT- \$25,000; SUPPORT OF AMERICARES FREE	45,000.
THE ARC/MORRIS COUNTY CHAPTER, NEW JERSEY, INC. 1 EXECUTIVE DRIVE PO BOX 123 MORRIS PLAINS, NJ 07950-0123		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	35,000.
ARTPRIDE NEW JERSEY FOUNDATION, INC. FIRST FLOOR 432 HIGH STREET BURLINGTON, NJ 08016		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	15,000.
ASSOCIATION OF NEW JERSEY ENVIRONMENTAL COMMISSIONS (ANJEC) 300 MENDHAM ROAD P.O. BOX 157 MENDHAM, NJ 07945		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	10,000.
ATLANTIC LEGAL FOUNDATION SUITE 320 500 MAMARONECK AVENUE HARRISON, NY 10528		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	25,000.
AUTISM SPEAKS, INC. 4TH FLOOR 1 EAST 33RD STREET NEW YORK, NY 10016		PUBLIC CHARITY	TOWARD EARLY CAREER FELLOWSHIPS FOCUSED IN TRANSLATIONAL SCIENCE	40,000.
THE BALD HEAD ISLAND CONSERVANCY, INC. 7000 FEDERAL ROAD PO BOX 3109 BALD HEAD ISLAND, NC 28461		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	50,000.
BILL OF RIGHTS INSTITUTE SUITE 620 1310 NORTH COURTHOUSE ROAD ARLINGTON, VA 22201		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	25,000.
BLUEPATH SERVICE DOGS, INC. 8 COUNTRY CLUB ROAD HOPEWELL JUNCTION, NY 12533		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	15,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOB WOODRUFF FOUNDATION SUITE 905 1350 BROADWAY NEW YORK, NY 10018		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	15,000.
BONNIE BRAE 3415 VALLEY ROAD PO BOX 825 LIBERTY CORNER, NJ 07938-0825		PUBLIC CHARITY	TOWARD THE FAMILY LIVING ROOM, WITHIN THE NEW OSBORNE FAMILY RESOURCE CENTER, TO BE NAMED IN HONOR OF MAX	25,000.
BOY SCOUTS OF AMERICA/PATRIOTS' PATH COUNCIL, INC. 1 SADDLE ROAD CEDAR KNOLLS, NJ 07927		PUBLIC CHARITY	FOR: MORRIS COUNTY PROGRAMS	45,000.
CANCER HOPE NETWORK, INC. SUITE A TWO NORTH ROAD CHESTER, NJ 07930-2308		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	10,000.
CANCER RESEARCH INSTITUTE, INC. NATIONAL HEADQUARTERS 4TH FLOOR 29 BROADWAY NEW YORK, NY 10006-3111		PUBLIC CHARITY	FOR: THE IRVINGTON POSTDOCTORAL FELLOWSHIP PROGRAM	75,000.
CANDID (MERGER OF THE FOUNDATION CENTER AND GUIDESTAR) 32 OLD SLIP - 24TH FLOOR NEW YORK, NY 10005		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	26,000.
CARING HOUSE, INC. 2625 PICKETT ROAD DURHAM, NC 27705		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	17,500.
CAROLINA BALLET, INC. 3401-131 ATLANTIC AVENUE RALEIGH, NC 27604		PUBLIC CHARITY	FOR: SUPPORT OF THE BALLETS TELEVISED PERFORMANCE OF THE NUTCRACKER	15,000.
CAROLINA THEATRE OF DURHAM, INC. 309 W. MORGAN STREET DURHAM, NC 27701		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	30,000.
CARY INSTITUTE OF ECOSYSTEM STUDIES, INC. 2801 SHARON TURNPIKE PO BOX AB MILLBROOK, NY 12545-0129		PUBLIC CHARITY	FOR: CONTINUED EFFORTS TO ENACT LEGISLATION AND POLICIES TO PREVENT FUTURE FOREST PEST INTRODUCTION IN	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR CHILD & FAMILY HEALTH SUITE 100 1121 W CHAPEL HILL STREET DURHAM, NC 27701		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	30,000.
CENTER FOR INDIVIDUAL RIGHTS SUITE 625 1100 CONNECTICUT AVENUE, N.W. WASHINGTON, DC 20036		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	120,000.
CENTER FOR NON-PROFIT CORPORATIONS, INC. SUITE 35 3635 QUAKERBRIDGE ROAD MERCERVILLE, NJ 08619		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	15,000.
THE CENTER FOR SECURITY POLICY, INC. SUITE 189 2020 PENNSYLVANIA AVENUE, NW WASHINGTON, DC 20006		PUBLIC CHARITY	TOWARD "THE BLACK SKY" DOCUMENTARY FILM PROJECT	15,000.
CENTRAL PARK CONSERVANCY 14 EAST 60TH STREET NEW YORK, NY 10022		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	20,000.
CHILDREN'S HOSPITAL CORPORATION 300 LONGWOOD AVENUE BOSTON, MA 02115		PUBLIC CHARITY	TOWARD THE F.M. KIRBY NEUROBIOLOGY CENTER, SPECIFICALLY THE INNOVATION AND EDUCATION FUND	175,000.
CHRISTOPHER AND DANA REEVE FOUNDATION SUITE 3A 636 MORRIS TURNPIKE SHORT HILLS, NJ 07078		PUBLIC CHARITY	FOR: CONTINUED SUPPORT OF THE WORK OF DRS. CHET MORITZ AND MURRAY BLACKMORE	115,000.
COASTAL LAND TRUST (FORMERLY KNOWN AS NORTH CAROLINA COASTAL LAND TRUST) 3 PINE VALLEY DRIVE WILMINGTON, NC 28412		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	50,000.
COLD SPRING HARBOR LABORATORY ONE BUNGTOWN ROAD COLD SPRING HARBOR, NY 11724		PUBLIC CHARITY	TOWARD THE PURCHASE OF A NUCLEAR MAGNETIC RESPONSE (NMR) MACHINE	115,000.
COMPASS CENTER FOR WOMEN AND FAMILIES 210 HENDERSON STREET P.O. BOX 1057 CHAPEL HILL, NC 27514		PUBLIC CHARITY	TOWARD THE SAFE HOMES, NEW LIVES: DOMESTIC VIOLENCE EMERGENCY HOUSING CAPITAL CAMPAIGN	20,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CONSERVATION TRUST FOR NORTH CAROLINA 1028 WASHINGTON STREET RALEIGH, NC 27605		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	35,000.
CORNERSTONE FAMILY PROGRAMS 80 WASHINGTON STREET MORRISTOWN, NJ 07960		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	150,000.
COUNCIL OF NEW JERSEY GRANTMAKERS, INC. SUITE 238 1977 NORTH OLDEN AVENUE EWING, NJ 08618		PUBLIC CHARITY	TOWARD SPECIFIC PROGRAMS FOR FAMILY PHILANTHROPIES-\$2,100	25,000.
COURT APPOINTED SPECIAL ADVOCATES OF MORRIS & SUSSEX COUNTIES, INC. 18 CATTANO AVENUE MORRISTOWN, NJ 07960		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	35,000.
COVENANT HOUSE NEW JERSEY, INC. 330 WASHINGTON STREET NEWARK, NJ 07102		PUBLIC CHARITY	TOWARD THE CRISIS/COMMUNITY SERVICE CENTER IN NEWARK	40,000.
CROHN'S & COLITIS FOUNDATION, INC. NATIONAL HEADQUARTERS SUITE 510 733 THIRD AVENUE NEW YORK, NY 10017-3204		PUBLIC CHARITY	TOWARD TWO CCF RESEARCH FELLOWSHIP AWARDS	75,000.
THE DISCOVERY ORCHESTRA, INC. OAKES CENTER 120 MORRIS AVENUE SUMMIT, NJ 07901		PUBLIC CHARITY	IN HONOR OF SANDRA BROWN SHERMAN	15,000.
DMAX FOUNDATION 140 DARTMOUTH ROAD P.O. BOX 274 BRYN MAWR, PA 19010		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	10,000.
DOLGEVILLE CENTRAL SCHOOL 38 SLAWSON STREET DOLGEVILLE, NY 13329-1298		PUBLIC CHARITY	FOR: JONATHAN A. VEDDER COMMENCEMENT AWARD (THIS GRANT SHALL COMPRISE OUR TOTAL SUPPORT THROUGH	3,000.
DOLGEVILLE FORWARD, INC. P.O. BOX 71 DOLGEVILLE, NY 13329		PUBLIC CHARITY	TOWARD PHASE 1 OF THE PROJECT TO RENOVATE AND REBUILD THE CENTER PARK (AN INFORMAL CHALLENGE GRANT FOR	50,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DREW UNIVERSITY 36 MADISON AVENUE MADISON, NJ 07940		PUBLIC CHARITY	FOR: SUPPORT OF THE LAUNCH PROGRAM	125,000.
DURHAM ACADEMY, INC. HEADMASTER'S OFFICE UPPER SCHOOL 3601 RIDGE ROAD DURHAM, NC 27705-5599		PUBLIC CHARITY	TOWARD A CAMPAIGN FOR DURHAM ACADEMY-\$412,500 (ALONG WITH \$350,000 RELEASED FROM RFD FUND	412,500.
DURHAM ACADEMY, INC. HEADMASTER'S OFFICE UPPER SCHOOL 3601 RIDGE ROAD DURHAM, NC 27705-5599		PUBLIC CHARITY	FOR: DURHAM ACADEMY FUND	20,000.
DURHAM ACADEMY, INC. HEADMASTER'S OFFICE UPPER SCHOOL 3601 RIDGE ROAD DURHAM, NC 27705-5599		PUBLIC CHARITY	TOWARD A CAMPAIGN FOR DURHAM ACADEMY-\$412,500 (ALONG WITH \$350,000 RELEASED FROM RFD FUND	412,500.
DURHAM CHILDREN'S INITIATIVE (DCI) (FORMERLY KNOWN AS EAST DURHAM CHILDREN'S INITIATIVE [EDC SUITE 200 2101 ANGIER AVENUE DURHAM, NC 27703		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	32,500.
DURHAM SYMPHONY INCORPORATED PO BOX 1993 DURHAM, NC 27702		PUBLIC CHARITY	FOR: SIDE-BY-SIDE KIDZNOTES CONCERT AT THE EMILY KRZYZEWSKI CENTER \$4,500; HILLSBOROUGH POPS IN	9,000.
EASTERN ENVIRONMENTAL LAW CENTER, INC. SUITE 1025 50 PARK PLACE NEWARK, NJ 07102		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	20,000.
EDGE NEW JERSEY, INC. (FORMERLY KNOWN AS NEW JERSEY AIDS SERVICES, INC.) 3 EXECUTIVE DRIVE MORRIS PLAINS, NJ 07950		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	15,000.
EMILY K CENTER, INC. 904 W. CHAPEL HILL STREET DURHAM, NC 27701		PUBLIC CHARITY	FOR: SUPPORT OF THE GAME CHANGER CAMPAIGN-\$50,000 TOWARD ENCOURAGE DURHAM YOUTH	85,000.
EMPLOYMENT HORIZONS, INC. 10 RIDGEDALE AVENUE CEDAR KNOLLS, NJ 07927		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	50,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ENGENDERHEALTH, INC. SUITE 601 505 9TH STREET, NW WASHINGTON, DC 20004		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	65,000.
ENO RIVER ASSOCIATION 4404 GUESS ROAD DURHAM, NC 27712		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	20,000.
ENVIRONMENTAL DEFENSE FUND, INC. 257 PARK AVENUE SOUTH NEW YORK, NY 10010		PUBLIC CHARITY	TOWARD SCIENCE-BASED POLICY SOLUTIONS TO PROTECT THE ADIRONDACKS FROM ACID DEPOSITION	90,000.
EPISCOPAL PREACHING FOUNDATION, INC. SUITE 304 500 MORRIS AVENUE SPRINGFIELD, NJ 07081-1021		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	25,000.
F.M. KIRBY CENTER FOR THE PERFORMING ARTS 71 PUBLIC SQUARE WILKES-BARRE, PA 18701-2507		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	120,000.
FAIRFIELD UNIVERSITY 1073 NORTH BENSON ROAD FAIRFIELD, CT 06824-5195		PUBLIC CHARITY	TOWARD THE ADRIENNE KIRBY FAMILY LITERACY PROJECT	15,000.
THE FEDERALIST SOCIETY FOR LAW & PUBLIC POLICY STUDIES SUITE 300 1776 I STREET NW WASHINGTON, DC 20006		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	25,000.
FIRST NIGHT MORRIS, INC. PO BOX 9009 MORRISTOWN, NJ 07963-9009		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	10,000.
FOUNDATION FOR INDIVIDUAL RIGHTS IN EDUCATION, INC. SUITE 1250 510 WALNUT STREET PHILADELPHIA, PA 19106		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	70,000.
FOUNDATION FOR MORRISTOWN MEDICAL CENTER, INC. 475 SOUTH STREET MORRISTOWN, NJ 07960		PUBLIC CHARITY	TOWARD VALERIE FUND CHILDRENS CENTER FOR PEDIATRIC CANCER AND BLOOD DISORDERS EXPANSION (GROWING	125,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE FRICK COLLECTION 1 EAST 70TH STREET NEW YORK, NY 10021		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	12,500.
THE FUND FOR AMERICAN STUDIES 1706 NEW HAMPSHIRE AVENUE, N.W. WASHINGTON, DC 20009		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	35,000.
THE FUQUA SCHOOL OF BUSINESS DUKE UNIVERSITY 100 FUQUA DRIVE BOX 90120 DURHAM, NC 27708-0120		PUBLIC CHARITY	FOR: THE ANNUAL FUND	50,000.
THE FUQUA SCHOOL OF BUSINESS DUKE UNIVERSITY 100 FUQUA DRIVE BOX 90120 DURHAM, NC 27708-0120		PUBLIC CHARITY	TOWARD THE ESTABLISHMENT OF THE FRED MORGAN KIRBY PRIZE FOR SCALING SOCIAL IMPACT-\$135,250	135,250.
GARDEN STATE INITIATIVE, INC. P.O. BOX 9180 MORRISTOWN, NJ 07963		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	30,000.
GILL ST. BERNARD'S SCHOOL BERNARD'S ROAD PO BOX 604 GLADSTONE, NJ 07934		PUBLIC CHARITY	FOR: THE ANNUAL FUND	25,000.
GIRL SCOUTS OF NORTHERN NEW JERSEY, INC. RIVERDALE SERVICE CENTER 95 NEWARK POMPTON TURNPIKE RIVERDALE, NJ 07457		PUBLIC CHARITY	FOR: MORRIS COUNTY PROGRAMS	45,000.
GLADNEY CENTER FOR ADOPTION 6300 JOHN RYAN DRIVE FORT WORTH, TX 76132-4122		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	20,000.
GOOD GRIEF, INC. 38 ELM STREET MORRISTOWN, NJ 07960		PUBLIC CHARITY	FOR: SUPPORT OF THE MORRISTOWN LOCATION ONLY	30,000.
GRACE EPISCOPAL CHURCH/KINGSTON 30 BUTLER STREET KINGSTON, PA 18704		PUBLIC CHARITY	TOWARD THE PURCHASE OF VIDEO LIVE-STREAMING EQUIPMENT	2,800.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GREAT SWAMP WATERSHED ASSOCIATION PO BOX 300 NEW VERNON, NJ 07976		PUBLIC CHARITY	FOR: PROGRAM SERVICES	25,000.
GREATER EASTON DEVELOPMENT PARTNERSHIP 325 NORTHAMPTON STREET EASTON, PA 18042		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	7,500.
THE GREATER MORRISTOWN YMCA, INC. 79 HORSEHILL ROAD CEDAR KNOLLS, NJ 07927-2093		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	40,000.
GREATER NEWARK CONSERVANCY, INC. 32 PRINCE STREET NEWARK, NJ 07103		PUBLIC CHARITY	FOR: COMMUNITY GREENING PROGRAM	50,000.
GREENS FARMS ACADEMY, INC. 35 BEACHSIDE AVENUE WESTPORT, CT 06880		PUBLIC CHARITY	FOR: THE ANNUAL GIVING FUND-\$30,000; TOWARD GFA COVID-19 RELIEF FUND-\$20,000	50,000.
GREENSBORO DAY SCHOOL 5401 LAWDALE DRIVE GREENSBORO, NC 27455		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	25,000.
GROW IT GREEN MORRISTOWN, INC. SUITE 300 14 MAPLE AVENUE MORRISTOWN, NJ 07960		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	15,000.
THE GROWING STAGE, THE CHILDREN'S THEATRE OF NEW JERSEY 7 LEDGEWOOD AVENUE PO BOX 36 NETCONG, NJ 07857		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	30,000.
GUTTMACHER INSTITUTE, INC. 7TH FLOOR 125 MAIDEN LANE NEW YORK, NY 10038		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	30,000.
HABITAT FOR HUMANITY OF DURHAM, INC. 215 N. CHURCH STREET DURHAM, NC 27701		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	35,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HABITAT FOR HUMANITY ORANGE COUNTY, N.C., INC. SUITE L110 88 VILCOM CENTER DRIVE CHAPEL HILL, NC 27514		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	50,000.
HAMILTON PARTNERSHIP FOR PATERSON, INC. 2ND FLOOR 72 MCBRIDE AVENUE PATERSON, NJ 07501		PUBLIC CHARITY	FOR: SUPPORT OF THE CORE EXHIBIT IN THE ALEXANDER HAMILTON VISITOR EDUCATION CENTER AT PATERSON	50,000.
HARDING LAND TRUST, INC. PO BOX 576 NEW VERNON, NJ 07976		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	20,000.
HARDING TOWNSHIP SCHOOL 34 LEE'S HILL ROAD P.O. BOX 248 NEW VERNON, NJ 07976		PUBLIC CHARITY	TOWARD THE STEM LAB PROJECT	50,000.
HEARING HEALTH FOUNDATION (FORMERLY DEAFNESS RESEARCH FOUNDATION) SUITE 1201 575 EIGHTH AVENUE NEW YORK, NY 10018		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	25,000.
THE HILL LEARNING CENTER, INC. 3200 PICKETT ROAD DURHAM, NC 27705-6010		PUBLIC CHARITY	TOWARD HILL SCHOOL STUDENT FINANCIAL AID-\$25,000	125,000.
HOMELESS SOLUTIONS, INC. SUITE 245 3 WING DRIVE CEDAR KNOLLS, NJ 07927		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	60,000.
HOSPITAL FOR SPECIAL SURGERY 535 EAST 70TH STREET NEW YORK, NY 10021		PUBLIC CHARITY	FOR: SUPPORT OF RESEARCH DIRECTED TOWARD BETTER TREATMENT AND PREVENTION OF	80,000.
HOUSING FOR NEW HOPE, INC. SUITE 250 18 WEST COLONY PLACE DURHAM, NC 27705		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	30,000.
INSTITUTE FOR AMERICAN VALUES ROOM 300 420 LEXINGTON AVENUE NEW YORK, NY 10170-0007		PUBLIC CHARITY	TOWARD THE BRAVER ANGELS INITIATIVE	35,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE INSTITUTE FOR FAMILY STUDIES P.O. BOX 1502 CHARLOTTESVILLE, VA 22902		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	10,000.
INSTITUTE FOR HUMANE STUDIES AT GEORGE MASON UNIVERSITY MS 1CS 3434 WASHINGTON BOULEVARD ARLINGTON, VA 22201		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	20,000.
INTERCOLLEGIATE STUDIES INSTITUTE, INC. F.M. KIRBY CAMPUS 3901 CENTERVILLE ROAD WILMINGTON, DE 19807-1938		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	120,000.
INTERFAITH FOOD PANTRY, INC. 2 EXECUTIVE DRIVE MORRIS PLAINS, NJ 07950		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	30,000.
JBWS (FORMERLY KNOWN AS JERSEY BATTERED WOMEN'S SERVICE) PO BOX 1437 MORRISTOWN, NJ 07962		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	85,000.
JDRF INTERNATIONAL 28TH FLOOR 200 VESEY STREET NEW YORK, NY 10281		PUBLIC CHARITY	TOWARD BETA CELL REPLACEMENT RESEARCH AND REGENERATION WORK	200,000.
JERSEYCAN SUITE 310 11 COMMERCE DRIVE CRANFORD, NJ 07016		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	35,000.
JUST FACTS, INC. 641 SHUNPIKE ROAD #286 CHATHAM, NJ 07928		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	10,000.
KENNEDY KRIEGER INSTITUTE 707 NORTH BROADWAY BALTIMORE, MD 21205		PUBLIC CHARITY	TOWARD SUPPORT OF THE F. M. KIRBY RESEARCH CENTER FOR FUNCTIONAL BRAIN IMAGING	125,000.
LAFAYETTE COLLEGE / ALUMNI ENDOWMENT EASTON EASTON, PA 18042-1768		PUBLIC CHARITY	FOR: ALUMNI ASSOCIATION ENDOWMENT FUND	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LAFAYETTE COLLEGE / ALUMNI (ANNUAL) FUND EASTON EASTON, PA 18042-1768		PUBLIC CHARITY	FOR: ALUMNI FUND - CLASS OF '68-\$7,500 IN HONOR OF WILLIAM J. RAVER; CLASS OF '80-\$5,000; CLASS OF	39,500.
LAFAYETTE COLLEGE / BAILEY ENDOWMENT EASTON EASTON, PA 18042-1768		PUBLIC CHARITY	FOR: CAROLYN HUNTINGTON BAILEY HEALTH CENTER ENDOWMENT FUND	15,000.
LAFAYETTE COLLEGE / F.M. KIRBY FOUNDATION, INC. SCHOLARS FUND EASTON EASTON, PA 18042-1768		PUBLIC CHARITY	FOR: THE F.M. KIRBY FOUNDATION, INC. SCHOLARS FUND-TOWARD THE PRESIDENT'S CHALLENGE FOR	50,000.
LAFAYETTE COLLEGE / KIRBY ATHLETIC MERIT SCHOLARSHIP ANNUAL FUND EASTON EASTON, PA 18042-1768		PUBLIC CHARITY	FOR: KIRBY ATHLETIC MERIT SCHOLARSHIPS ANNUAL FUND	50,000.
LAFAYETTE COLLEGE / KIRBY ATHLETICS ENHANCEMENT GIFT FUND EASTON EASTON, PA 18042-1768		PUBLIC CHARITY	FOR: KIRBY ATHLETICS ENHANCEMENT GIFT FUND	275,000.
LAFAYETTE COLLEGE / MAROON CLUB EASTON EASTON, PA 18042-1768		PUBLIC CHARITY	FOR: MAROON CLUB-\$6,000; FRIENDS OF LAFAYETTE FOOTBALL PROGRAM-\$13,000; MAROON CLUB-LACROSSE	55,000.
LAKE HOPATCONG FOUNDATION 125 LANDING ROAD LANDING, NJ 07850		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	10,000.
THE LAND CONSERVANCY OF NEW JERSEY 19 BOONTON AVENUE BOONTON, NJ 07005		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	35,000.
THE LAWRENCEVILLE SCHOOL PO BOX 6008 LAWRENCEVILLE, NJ 08648		PUBLIC CHARITY	FOR: SUPPORT OF THE DINING AND ATHLETICS (DAC) COMPLEX	400,000.
THE LEUKEMIA & LYMPHOMA SOCIETY, INC./NEW JERSEY CHAPTER SUITE 301 14 COMMERCE DRIVE CRANFORD, NJ 07016		PUBLIC CHARITY	TOWARD THE LLS CHILDRENS INITIATIVE	100,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE LEXINGTON INSTITUTE SUITE 203 1600 WILSON BOULEVARD ARLINGTON, VA 22209		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	20,000.
LIBERTY SCIENCE CENTER, INC. LIBERTY STATE PARK 222 JERSEY CITY BOULEVARD JERSEY CITY, NJ 07035		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	25,000.
LINCOLN CENTER THEATER 150 WEST 65TH STREET NEW YORK, NY 10023-6975		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	15,000.
LITERACY VOLUNTEERS OF MORRIS COUNTY, INC. 1ST FLOOR 16 ELM STREET MORRISTOWN, NJ 07960		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	17,500.
LITTLE FALLS HOSPITAL 140 BURWELL STREET LITTLE FALLS, NY 13365-1725		PUBLIC CHARITY	TOWARD THE NEW CONSTRUCTION OF THE WALKER D. KIRBY PRIMARY CARE CENTER (INCLUDING THE	415,000.
LITTLE HILL FOUNDATION FOR THE REHABILITATION OF ALCOHOLICS, INC. 61 WARD ROAD P.O. BOX G BLAIRSTOWN, NJ 07825		PUBLIC CHARITY	FOR: ONE-TIME CAPITAL SUPPORT	15,000.
MACCULLOCH HALL HISTORICAL MUSEUM 45 MACCULLOCH AVENUE MORRISTOWN, NJ 07960		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	32,500.
MADISON AREA YMCA FAMILY CENTER 111 KINGS ROAD MADISON, NJ 07940-2122		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	85,000.
MADISON ARTS & CULTURE ALLIANCE, INC. SUITE 178 10 LINCOLN PLACE MADISON, NJ 07940		PUBLIC CHARITY	FOR: ONE-TIME SUPPORT TOWARD THE PURCHASE OF A LIGHTING CONTROL BOARD FOR THE MADISON COMMUNITY ARTS CENTER	12,000.
MANE STREAM, INC. (FORMERLY KNOWN AS SOMERSET HILLS HANDICAPPED RIDING CENTER) 83 OLD TURNPIKE ROAD PO BOX 305 OLDWICK, NJ 08858		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	15,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MANHATTAN INSTITUTE FOR POLICY RESEARCH, INC. 52 VANDERBILT AVENUE NEW YORK, NY 10017		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	75,000.
MARKET STREET MISSION, INC. 9 MARKET STREET MORRISTOWN, NJ 07960		PUBLIC CHARITY	FOR: SUPPORT OF THE MORRISTOWN OPERATION ONLY	40,000.
MAYO PERFORMING ARTS CENTER 100 SOUTH STREET MORRISTOWN, NJ 07960		PUBLIC CHARITY	FOR: RESERVED FOR FUTURE DECISION FUND-\$100,000	200,000.
MEMORIAL SLOAN-KETTERING CANCER CENTER 7TH FLOOR 885 SECOND AVENUE NEW YORK, NY 10017		PUBLIC CHARITY	FOR: SUPPORT OF THE WORK OF DR. ADRIENNE BOIRE WITHIN MSKS BRAIN TUMOR CENTER	75,000.
MENTAL HEALTH ASSOCIATION OF ESSEX AND MORRIS, INC. 3RD FLOOR 300 LITTLETON ROAD PARSIPPANY, NJ 07054		PUBLIC CHARITY	FOR: MORRIS COUNTY PROGRAM AND SERVICES	25,000.
THE METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028-0198		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	10,000.
MOHAWK VALLEY AMBULANCE CORPS, INC. 15 STATE ROUTE 5S MOHAWK, NY 13407		PUBLIC CHARITY	TOWARD THE PURCHASE OF AN ALL-TERRAIN EMERGENCY ASSISTANCE VEHICLE	15,000.
MORRIS ARTS SUITE 301 14 MAPLE AVENUE MORRISTOWN, NJ 07960		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	45,000.
MORRIS COUNTY HISTORICAL SOCIETY AT ACORN HALL 68 MORRIS AVENUE MORRISTOWN, NJ 07960-4212		PUBLIC CHARITY	TOWARD THE CONSERVATION OF JOHN JOHNSTON'S 1886 "ST. CECILIA" STAINED GLASS WINDOW	15,000.
MORRIS COUNTY ORGANIZATION FOR HISPANIC AFFAIRS 95-97 BASSETT HIGHWAY DOVER, NJ 07801		PUBLIC CHARITY	FOR: THE CENTER FOR CITIZENSHIP AND LEGAL IMMIGRATION-\$20,000; TOWARD THE JUSTICE FOR ALL	35,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PREVENTION IS KEY (FORMERLY KNOWN AS MORRIS COUNTY PREVENTION IS KEY, INC.) SUITE A 25 WEST MAIN STREET ROCKAWAY, NJ 07866		PUBLIC CHARITY	FOR: MORRIS COUNTY PROGRAMS	22,500.
MORRIS HABITAT FOR HUMANITY, INC. SUITE 100 274 SOUTH SALEM STREET RANDOLPH, NJ 07869		PUBLIC CHARITY	FOR: PROJECTS IN MORRIS COUNTY ONLY	45,000.
THE MORRIS MUSEUM, INC. 6 NORMANDY HEIGHTS ROAD MORRISTOWN, NJ 07960		PUBLIC CHARITY	FOR: SUPPORT OF THE BICKFORD THEATRE IN HONOR OF DR. WILSON M.COMPTON-\$5,000	55,000.
MORRISTOWN PARTNERSHIP SUITE 201 14 MAPLE AVENUE MORRISTOWN, NJ 07960		PUBLIC CHARITY	FOR: ONE-TIME SUPPORT OF THE MORRISTOWN PARTNERSHIP COMMERCIAL RENT GRANT PROGRAM	100,000.
MOUNT VERNON LADIES' ASSOCIATION OF THE UNION PO BOX 110 MT. VERNON, VA 22121		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	50,000.
MOUNTAINTOP HOSE COMPANY NO. 1 14 WOODLAWN AVENUE PO BOX 163 MOUNTAINTOP, PA 18707		PUBLIC CHARITY	TOWARD BIENNIAL MAINTENANCE OF THE SELF-CONTAINED BREATHING APPARATUS (SCBA) AND RESCUE TOOL	3,100.
MOVING PICTURE INSTITUTE 375 GREENWICH STREET NEW YORK, NY 10013		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	25,000.
NATIONAL ASSOCIATION OF SCHOLARS, INC. 7TH FLOOR 420 MADISON AVENUE NEW YORK, NY 10017		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	35,000.
NATIONAL CONSTITUTION CENTER INDEPENDENCE MALL 525 ARCH STREET PHILADELPHIA, PA 19106		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	75,000.
NATIONAL COUNCIL FOR ADOPTION 225 N. WASHINGTON STREET ALEXANDRIA, VA 22314		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	30,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE NATIONAL FOOTBALL FOUNDATION AND COLLEGE HALL OF FAME, INC. SUITE 1130 433 LAS COLINAS BOULEVARD EAST IRVING, TX 75039		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	75,000.
NATIONAL RIGHT TO WORK LEGAL DEFENSE FOUNDATION, INC. SUITE 600 8001 BRADDOCK ROAD SPRINGFIELD, VA 22160		PUBLIC CHARITY	TOWARD SUPPORT FOR THE ENFORCEMENT OF THE JANUS DECISION	70,000.
THE NATURE CONSERVANCY IN NEW JERSEY NEW JERSEY CHAPTER OFFICE ELIZABETH D. KAY ENVIRONMENTAL CENTER 200 POTTERSV CHESTER, NJ 07930		PUBLIC CHARITY	TOWARD THE NEW JERSEY CHAPTER OPERATIONS ENDOWMENT-\$40,000	140,000.
THE NATURE CONSERVANCY/ADIRONDACK CHAPTER BARNETT CENTER FOR CONSERVATION 8 NATURE WAY PO BOX 65 KEENE VALLEY, NY 12943		PUBLIC CHARITY	TOWARD THE CONSERVATION OF THE FOLLENSBY LANDSCAPE-\$70,000 IN 2019 AND \$130,000 IN	130,000.
THE NATURE CONSERVANCY/ADIRONDACK CHAPTER BARNETT CENTER FOR CONSERVATION 8 NATURE WAY PO BOX 65 KEENE VALLEY, NY 12943		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	30,000.
NETWORK FOR TEACHING ENTREPRENEURSHIP 18TH FLOOR 120 WALL STREET NEW YORK, NY 10005		PUBLIC CHARITY	TOWARD DOMESTIC PROGRAMS	75,000.
NEW JERSEY AUDUBON SOCIETY 9 HARDCRABBLE ROAD BERNARDSVILLE, NJ 07924		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	50,000.
NEW JERSEY CONSERVATION FOUNDATION BAMBOO BROOK 170 LONGVIEW ROAD FAR HILLS, NJ 07931		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	115,000.
NEW JERSEY HIGHLANDS COALITION 508 MAIN STREET BOONTON, NJ 07005		PUBLIC CHARITY	FOR: THE SMALL GRANTS PROGRAM	5,000.
NEW JERSEY PERFORMING ARTS CENTER CORPORATION ONE CENTER STREET NEWARK, NJ 07102		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	20,000.
Total from continuation sheets				

Part XV **Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW JERSEY SYMPHONY ORCHESTRA SUITE 900 60 PARK PLACE NEWARK, NJ 07102-4376		PUBLIC CHARITY	FOR: ONE-TIME SUPPORT OF THE YOUNG FRIENDS AUDIENCE-BUILDING INITIATIVE	10,000.
NEW JERSEY THEATRE ALLIANCE 2ND FLOOR 7 KING PLACE MORRISTOWN, NJ 07960		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	20,000.
THE NEWARK MUSEUM OF ART 49 WASHINGTON STREET NEWARK, NJ 07102-3176		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	55,000.
NEWBRIDGE SERVICES, INC. 7 INDUSTRIAL ROAD PEQUANNOCK, NJ 07440		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	25,000.
NJ SPOTLIGHT NEWS (FORMERLY KNOWN AS PUBLIC MEDIA NJ, INC.) NJTV PO BOX 5776 ENGLEWOOD, NJ 07631-5776		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	20,000.
NORTH CAROLINA ARTS IN ACTION, INC. P.O. BOX 51277 DURHAM, NC 27717		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	20,000.
NORTH CAROLINA PUBLIC RADIO - WUNC THE UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL 120 FRIDAY CENTER DRIVE CHAPEL HILL, NC 27517		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	25,000.
NORTH CAROLINA STATE UNIVERSITY FOUNDATION, INC./NCSU LIBRARIES CAMPUS BOX 7111 RALEIGH, NC 27695-7111		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	40,000.
ORANGE CONGREGATIONS IN MISSION OLD MILL BUSINESS PARK 300 MILLSTONE DRIVE HILLSBOROUGH, NC 27278		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	35,000.
OVERLOOK FOUNDATION 46-48 BEAUVOIR AVENUE SUMMIT, NJ 07901		PUBLIC CHARITY	TOWARD THE CONSTRUCTION AND NAMING OF THE F. M. KIRBY FOUNDATION NEUROSCIENCE CENTER AT	170,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
P.G. CHAMBERS SCHOOL, INC. 15 HALKO DRIVE CEDAR KNOLLS, NJ 07927		PUBLIC CHARITY	FOR: COMPREHENSIVE EARLY INTERVENTION PROGRAM	70,000.
PAI (FORMERLY KNOWN AS POPULATION ACTION INTERNATIONAL) SUITE 200 1300 19TH STREET, NW WASHINGTON, DC 20036		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	70,000.
PAPER MILL PLAYHOUSE 22 BROOKSIDE DRIVE MILLBURN, NJ 07041		PUBLIC CHARITY	TOWARD FACILITIES UPGRADES AND PPE REQUIRED TO RE-OPEN THE THEATER-\$10,000	80,000.
PARTNERSHIP TO END ADDICTION (FORMERLY CENTER ON ADDICTION & PARTNERSHIP FOR DRUG-FREE KIDS) SUITE 300 485 LEXINGTON AVENUE NEW YORK, NY 10010		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	50,000.
THE PECK SCHOOL 247 SOUTH STREET MORRISTOWN, NJ 07960-7381		PUBLIC CHARITY	TOWARD THE PECK PROMISE: THE CAMPAIGN FOR EXCELLENCE ELEVATED, SPECIFICALLY PROJECTS TO BE	125,000.
THE PECK SCHOOL 247 SOUTH STREET MORRISTOWN, NJ 07960-7381		PUBLIC CHARITY	TOWARD THE PECK PROMISE: THE CAMPAIGN FOR EXCELLENCE ELEVATED, SPECIFICALLY PROJECTS TO BE	125,000.
THE PECK SCHOOL 247 SOUTH STREET MORRISTOWN, NJ 07960-7381		PUBLIC CHARITY	FOR: THE ANNUAL GIVING FUND	20,000.
PHILLIPS EXETER ACADEMY 20 MAIN STREET EXETER, NH 03833-2460		PUBLIC CHARITY	TOWARD THE EXETER FUND IN HONOR OF DR. WILSON M. COMPTON, CLASS OF '77	10,000.
PLAID HOUSE, INC. 54 WESTERN AVENUE MORRISTOWN, NJ 07960		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	30,000.
PLANNED PARENTHOOD FEDERATION OF AMERICA, INC. 123 WILLIAM STREET NEW YORK, NY 10038-3804		PUBLIC CHARITY	FOR: THE HEALTH CARE DIVISION - CLINICAL OPERATIONS	90,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PLANNED PARENTHOOD KEYSTONE ADMINISTRATIVE OFFICE SUITE 300 610 LOUIS DRIVE WARMINSTER, PA 18974		PUBLIC CHARITY	FOR: GENERAL OPERATING SUPPORT, PARTICULARLY LUZERNE AND NORTHAMPTON COUNTIES	35,000.
PLANNED PARENTHOOD OF NORTHERN, CENTRAL, AND SOUTHERN NEW JERSEY, INC. 196 SPEEDWELL AVENUE MORRISTOWN, NJ 07960-3889		PUBLIC CHARITY	FOR: GENERAL OPERATING SUPPORT IN MORRIS COUNTY ONLY	100,000.
PLANNED PARENTHOOD SOUTH ATLANTIC 100 SOUTH BOYLAN AVENUE RALEIGH, NC 27603		PUBLIC CHARITY	TOWARD EDUCATION PROGRAMS AND SUPPORT SERVICES IN DURHAM AND ORANGE COUNTIES	40,000.
PRESCHOOL ADVANTAGE, INC. SUITE 307 25 LINDSLEY DRIVE MORRISTOWN, NJ 07960		PUBLIC CHARITY	FOR: ONE-TIME 25TH ANNIVERSARY SUPPORT-\$10,000	35,000.
PRINCETON AREA COMMUNITY FOUNDATION, INC. 15 PRINCESS ROAD LAWRENCEVILLE, NJ 08648		PUBLIC CHARITY	TOWARD THE NEW JERSEY ARTS AND CULTURE RECOVERY FUND	75,000.
PROTECT THE ADIRONDACKS, INC. PO BOX 48 NORTH CREEK, NY 12853		PUBLIC CHARITY	FOR: CONTINUED SUPPORT OF THE ADIRONDACK LAKES ASSESSMENT PROGRAM (ALAP)-\$15,000	25,000.
THE RAPTOR TRUST 1390 WHITE BRIDGE ROAD MILLINGTON, NJ 07946		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	7,500.
REACH OUT AND READ NEW JERSEY 2 ORCHARD DRIVE BASKING RIDGE, NJ 07920		PUBLIC CHARITY	FOR: EFFORTS IN MORRIS COUNTY	20,000.
RE-CREATION USA, INC. PO BOX 220 PORT TREVORTON, PA 17864-0220		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	20,000.
REGIONAL PLAN ASSOCIATION, INC. NEW JERSEY OFFICE 3RD FLOOR 179 NASSAU STREET PRINCETON, NJ 08542		PUBLIC CHARITY	FOR: NEW JERSEY PROGRAMS	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RISING TIDE CAPITAL, INC. 384 MARTIN LUTHER KING DRIVE JERSEY CITY, NJ 07305		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	35,000.
THE ROCKEFELLER UNIVERSITY 1230 YORK AVENUE, BOX 164 NEW YORK, NY 10065-6399		PUBLIC CHARITY	TOWARD THE PURCHASE OF A SCANNING ELECTRON MICROSCOPE	125,000.
ROUNDAABOUT THEATRE COMPANY, INC. SUITE 1200 231 WEST 39TH STREET NEW YORK, NY 10018		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	25,000.
ROWAN UNIVERSITY FOUNDATION 201 MULLICA HILL ROAD GLASSBORO, NJ 08028-1701		PUBLIC CHARITY	TOWARD THE NJ MUNICIPAL ASSET PROFILER (NJMAP) PROJECT	20,000.
RUTGERS UNIVERSITY FOUNDATION/ANSWER WINANTS HALL 7 COLLEGE AVENUE NEW BRUNSWICK, NJ 08901-1261		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	30,000.
SALISBURY HISTORICAL SOCIETY PO BOX 476 SALISBURY CENTER, NY 13454		PUBLIC CHARITY	TOWARD THE RESTORATION, REPLACEMENT, AND EXTENSIVE REPAIR TO THE TWENTY-FOUR WINDOW	5,000.
THE SALVATION ARMY/MORRISTOWN AREA SERVICES 95 SPRING STREET MORRISTOWN, NJ 07960		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	42,500.
THE SARAH P. DUKE GARDENS DUKE UNIVERSITY BOX 90341 DURHAM, NC 27708-0341		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	35,000.
SAVE THE REDWOODS LEAGUE 11TH FLOOR 111 SUTTER STREET SAN FRANCISCO, CA 94104		PUBLIC CHARITY	TOWARD THE FOREVER FOREST: THE CAMPAIGN FOR THE REDWOODS	20,000.
THE SEEING EYE, INC. PO BOX 375 MORRISTOWN, NJ 07963-0375		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	75,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SEMPER FI & AMERICA'S FUND 825 COLLEGE BOULEVARD, SUITE 102 OCEANSIDE, CA 92057		PUBLIC CHARITY	TOWARD THE VETERANS TO VETERANS PROGRAM IN NEW JERSEY AND NORTH CAROLINA-\$25,000	35,000.
THE SHAKESPEARE THEATRE OF NEW JERSEY, INC. THE KEAN THEATRE FACTORY 3 VREELAND ROAD FLORHAM PARK, NJ 07932		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	125,000.
SIECUS: SEX ED FOR SOCIAL CHANGE (FORMERLY SEXUALITY INFORMATION AND EDUCATION COUNCIL OF TH SUITE 305 1012 14TH STREET NW WASHINGTON, DC 20005		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	35,000.
SOUTH EASTERN EFFORTS DEVELOPING SUSTAINABLE SPACES, INC. 706 GILBERT STREET DURHAM, NC 27701		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	25,000.
SOUTHERN ENVIRONMENTAL LAW CENTER SUITE 220 601 WEST ROSEMARY STREET CHAPEL HILL, NC 27516-2356		PUBLIC CHARITY	FOR: CONTINUED EFFORTS IN NORTH CAROLINA	30,000.
ST. PAUL'S EPISCOPAL CHURCH 210 WASHINGTON STREET PO BOX 146 BROWNVILLE, NY 13615-0146		PUBLIC CHARITY	FOR: CAPITAL IMPROVEMENTS	10,000.
ST. PETER'S EPISCOPAL CHURCH 70 MAPLE AVENUE MORRISTOWN, NJ 07960-5221		PUBLIC CHARITY	FOR: ONE-TIME SUPPORT OF UNDERCROFT STORM DAMAGE REPAIRS AND REMEDIATION-\$10,000	50,000.
ST. STEPHEN'S EPISCOPAL CHURCH/DURHAM 82 KIMBERLY DRIVE DURHAM, NC 27707-5446		PUBLIC CHARITY	IN SUPPORT OF THE EDUCATION IN MINISTRY PROGRAM FOR SEMINARIANS- \$8,000; TOWARD THE PURCHASE OF	18,000.
ST. VINCENT COLLEGE ALEX C. MCKENNA SCHOOL OF BUSINESS, ECONOMICS, AND GOVERNMENT 300 FRASER PURC LATROBE, PA		PUBLIC CHARITY	FOR: SUPPORT OF THE 2020 CIVITAS FORUM ON PRINCIPLES AND POLICIES FOR PUBLIC LIFE	25,000.
STATE THEATRE CENTER FOR THE ARTS, INC. 453 NORTHAMPTON STREET EASTON, PA 18042		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	90,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STRATFORD VOLUNTEER FIRE COMPANY, INC. 119 CTY HWY. 104 P.O. BOX 217 STRATFORD, NY 13470-1901		PUBLIC CHARITY	TOWARD RENOVATIONS TO THE FIRE STATION	10,000.
STUDENT U 600 E. UMSTEAD STREET DURHAM, NC 27701		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	50,000.
STUDENTS 2 SCIENCE, INC. 66 DEFOREST AVENUE EAST HANOVER, NJ 07936		PUBLIC CHARITY	FOR: THE EAST HANOVER-BASED OPERATIONS	25,000.
STUDENTS TO SCHOLARS 1117 SOURWOOD DRIVE CHAPEL HILL, NC 27517		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	10,000.
SUMMIT SPEECH SCHOOL 705 CENTRAL AVENUE NEW PROVIDENCE, NJ 07974		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	65,000.
TALENT MARKET 1490 GREENSHADE WAY MOUNT PLEASANT, SC 29464		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	10,000.
TEACH FOR AMERICA, INC./EASTERN NORTH CAROLINA P.O. BOX 12331 DURHAM, NC 27709		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	35,000.
TEACH FOR AMERICA, INC./NEW JERSEY 2ND FLOOR 50 PARK PLACE NEWARK, NJ 07102		PUBLIC CHARITY	FOR: GREATER NEWARK	40,000.
TEENPRIDE, INC. PO BOX 1606 MORRISTOWN, NJ 07962-1606		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	20,000.
TRIANGLE COMMUNITY FOUNDATION PO BOX 12729 DURHAM, NC 27709		PUBLIC CHARITY	FOR: SUPPORT OF THE FUND FOR THE TRIANGLE, SPECIFICALLY TOWARD COVID RELIEF EFFORTS IN DURHAM AND ORANGE	35,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TRIANGLE LAND CONSERVANCY, INC. 514 SOUTH DUKE STREET DURHAM, NC 27701		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	50,000.
TROUT UNLIMITED, INC. SUITE 100 1777 NORTH KENT STREET ARLINGTON, VA 22209		PUBLIC CHARITY	TOWARD THE UPPER DELAWARE WATERSHED HOME RIVERS INITIATIVE IN NEW JERSEY-\$25,000	32,500.
TRUDEAU INSTITUTE, INC. 154 ALGONQUIN AVENUE SARANAC LAKE, NY 12983		PUBLIC CHARITY	TOWARD THE PURCHASE OF A COMBINED LIQUID CHROMATOGRAPHY MASS SPECTROMETRY SYSTEM	40,000.
THE TRUST FOR PUBLIC LAND NEW JERSEY OFFICE SUITE 901 60 PARK PLACE NEWARK, NJ 07102		PUBLIC CHARITY	FOR: NEW JERSEY PROGRAMS ONLY	115,000.
UNITED NETWORK FOR ORGAN SHARING 700 NORTH 4TH STREET RICHMOND, VA 23219		PUBLIC CHARITY	TOWARD GENERAL OPERATING SUPPORT FOR UNOS LABS	75,000.
UNITED WAY OF NORTHERN NEW JERSEY MORRIS COUNTY OFFICE PO BOX 1948 MORRISTOWN, NJ 07962-1948		PUBLIC CHARITY	FOR: MORRIS COUNTY PROGRAMS	175,000.
UNITED WAY OF THE GREATER LEHIGH VALLEY SUITE F-120 1110 AMERICAN PARKWAY NE ALLENTOWN, PA 18109		PUBLIC CHARITY	TOWARD THE LEADER IN ME PROGRAM IN FORKS ELEMENTARY AND PALMER ELEMENTARY SCHOOLS IN EASTON, PA	15,000.
UNITED WAY OF THE GREATER TRIANGLE, INC. SUITE 204 800 PARK OFFICES DRIVE P.O. BOX 110583 DURHAM, NC 27709-0962		PUBLIC CHARITY	FOR: ORANGE AND DURHAM COUNTIES COLLABORATIVE PARTNERSHIP SUPPORT-\$160,000; FOR ORANGE AND DURHAM	225,000.
UNITED WAY OF WYOMING VALLEY 2ND FLOOR 100 N. PENNSYLVANIA AVENUE WILKES-BARRE, PA 18701		PUBLIC CHARITY	FOR: ANNUAL ALLOCATIONS TO COMMUNITY-BASED SOCIAL SERVICE AGENCIES AND PROGRAMS	100,000.
UNIVERSITY OF NORTH CAROLINA CENTER FOR PUBLIC MEDIA 10 UNC-TV DRIVE PO BOX 14900 RESEARCH TRIANGLE PARK, NC 27709-4900		PUBLIC CHARITY	FOR: EXPANDING THE REACH OF UNC-TV EARLY EDUCATION RESOURCES: A FOCUS ON REACHING NORTH CAROLINAS	20,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
USA SWIMMING FOUNDATION 1 OLYMPIC PLAZA COLORADO SPRINGS, CO 80909-5780		PUBLIC CHARITY	FOR: SUPPORT OF THE LEARN-TO-SWIM INITIATIVE IN NEW JERSEY AND THE DURHAM AND ORANGE COUNTIES OF	15,000.
THE VIOLET FESTIVAL PO BOX 83 DOLGEVILLE, NY 13329		PUBLIC CHARITY	FOR: THE VIOLET FESTIVAL IN DOLGEVILLE, NY	4,000.
WAKE FOREST UNIVERSITY PO BOX 7226 WINSTON-SALEM, NC 27109		PUBLIC CHARITY	FOR: CRISIS RESPONSE FUND-\$25,000; THE WAKE FOREST FUND- \$25,000	50,000.
WAKEMAN BOYS AND GIRLS CLUB ADMINISTRATIVE OFFICE 2ND FLOOR 268 POST ROAD FAIRFIELD, CT 06824		PUBLIC CHARITY	FOR: SUPPORT OF THE SMILOW-BURROUGHS CLUBHOUSE IN BRIDGEPORT, CT	30,000.
WASHINGTON ASSOCIATION OF NEW JERSEY 30 WASHINGTON PLACE PO BOX 1473 MORRISTOWN, NJ 07962		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	20,000.
WIND OF THE SPIRIT IMMIGRANT RESOURCE CENTER, INC. 40 SUSSEX AVENUE P.O. BOX 345 MORRISTOWN, NJ 07963-0345		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	15,000.
WYOMING SEMINARY 201 NORTH SPRAGUE AVENUE KINGSTON, PA 18704-3593		PUBLIC CHARITY	TOWARD THE ALLAN P. AND MARIAN SUTHERLAND KIRBY CENTER FOR CREATIVE ARTS ENDOWMENT	150,000.
YALE UNIVERSITY/SCHOOL OF MEDICINE PO BOX 2038 NEW HAVEN, CT 06521-2038		PUBLIC CHARITY	TOWARD OPERATIONAL COSTS OF THE CNR IMAGING FACILITY	100,000.
YOUNG AMERICA'S FOUNDATION SIXTH FLOOR 11480 COMMERCE PARK DRIVE RESTON, VA 20191		PUBLIC CHARITY	IN SUPPORT OF 501C3 PURPOSE	75,000.
ZETA PSI EDUCATIONAL FOUNDATION 15 SOUTH HENRY STREET PEARL RIVER, NY 10965-2603		PUBLIC CHARITY	FOR: THE KIRBY PRESIDENTS LEADERSHIP CONFERENCE AT LAFAYETTE COLLEGE HELD IN JANUARY 2020	22,500.
Total from continuation sheets				

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - THE ADIRONDACK COUNCIL, INC.

TOWARD CONTINUED SUPPORT TO DEFEND CLEAN AIR RULES THAT PROTECT THE
ADIRONDACKS FROM ACID RAIN POLLUTION-\$15,000

NAME OF RECIPIENT - AMERICAN CANCER SOCIETY, INC./NORTHEAST REGION

FOR: PROGRAMS IN THE NORTHWEST NEW JERSEY REGION-\$30,000; NATIONAL HOME
OFFICE-EXTRAMURAL RESEARCH SUPPORT IN IMMUNOTHERAPY-\$220,000

NAME OF RECIPIENT - AMERICAN RED CROSS/NEW JERSEY CROSSROADS CHAPTER

TOWARD DISASTER RELIEF IN MORRIS COUNTY-\$67,500; TOWARD BLOOD DONOR
PROGRAMS IN MORRIS COUNTY, NJ-\$50,000

NAME OF RECIPIENT - AMERICARES FREE CLINIC, INC.

FOR: SUPPORT OF AMERICARES WELLNESS CENTER IN STAMFORD, CT- \$25,000;
SUPPORT OF AMERICARES FREE CLINIC OF STAMFORD, CT- \$20,000

NAME OF RECIPIENT - BONNIE BRAE

TOWARD THE FAMILY LIVING ROOM, WITHIN THE NEW OSBORNE FAMILY RESOURCE
CENTER, TO BE NAMED IN HONOR OF MAX SPANN, SR. AND HIS FAMILY-\$25,000
IN 2018, 2019; AND 2020

NAME OF RECIPIENT - CARY INSTITUTE OF ECOSYSTEM STUDIES, INC.

FOR: CONTINUED EFFORTS TO ENACT LEGISLATION AND POLICIES TO PREVENT
FUTURE FOREST PEST INTRODUCTION IN THE U.S.

NAME OF RECIPIENT - DOLGEVILLE CENTRAL SCHOOL

FOR: JONATHAN A. VEDDER COMMENCEMENT AWARD (THIS GRANT SHALL COMPRISE
OUR TOTAL SUPPORT THROUGH 2021)

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - DOLGEVILLE FORWARD, INC.

TOWARD PHASE 1 OF THE PROJECT TO RENOVATE AND REBUILD THE CENTER PARK
(AN INFORMAL CHALLENGE GRANT FOR POTENTIAL COMMUNITY SUPPORT)

NAME OF RECIPIENT - DURHAM ACADEMY, INC.

TOWARD A CAMPAIGN FOR DURHAM ACADEMY-\$412,500 (ALONG WITH \$350,000
RELEASED FROM RFD FUND ESTABLISHED IN 2018) IN 2019 & \$825,000 IN 2020;
\$412,500 FOR LIKE USE PLEDGED IN 2022 THEREBY NAMING HORTON HALL (THE
MIDDLE SCHOOL FINE ARTS AND LANGUAGE BUILDING)

NAME OF RECIPIENT - DURHAM ACADEMY, INC.

TOWARD A CAMPAIGN FOR DURHAM ACADEMY-\$412,500 (ALONG WITH \$350,000
RELEASED FROM RFD FUND ESTABLISHED IN 2018) IN 2019 & \$825,000 IN 2020;
\$412,500 FOR LIKE USE PLEDGED IN 2022 THEREBY NAMING HORTON HALL (THE
MIDDLE SCHOOL FINE ARTS AND LANGUAGE BUILDING)

NAME OF RECIPIENT - DURHAM SYMPHONY INCORPORATED

FOR: SIDE-BY-SIDE KIDZNOTES CONCERT AT THE EMILY KRZYZEWSKI CENTER
\$4,500; HILLSBOROUGH POPS IN THE PARK CONCERT-\$4,500

NAME OF RECIPIENT - EMILY K CENTER, INC.

FOR: SUPPORT OF THE GAME CHANGER CAMPAIGN-\$50,000 TOWARD ENCOURAGE
DURHAM YOUTH (ENDOWMENT); \$35,000 TOWARD EMPOWERING STUDENTS
(PROGRAMMING AND OPERATIONS)

NAME OF RECIPIENT - FOUNDATION FOR MORRISTOWN MEDICAL CENTER, INC.

TOWARD VALERIE FUND CHILDRENS CENTER FOR PEDIATRIC CANCER AND BLOOD

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

DISORDERS EXPANSION (GROWING FORWARD CAMPAIGN)

NAME OF RECIPIENT - THE FUQUA SCHOOL OF BUSINESS

TOWARD THE ESTABLISHMENT OF THE FRED MORGAN KIRBY PRIZE FOR SCALING
SOCIAL IMPACT-\$135,250 (\$100,000 PRIZE; \$35,250 FOR PROGRAM BUDGET) IN
2020 AND LIKE AMOUNT PLEDGED FOR LIKE USE FOR JANUARY 2021 AND JANUARY
2022

NAME OF RECIPIENT - HAMILTON PARTNERSHIP FOR PATERSON, INC.

FOR: SUPPORT OF THE CORE EXHIBIT IN THE ALEXANDER HAMILTON VISITOR
EDUCATION CENTER AT PATERSON GREAT FALLS NATIONAL PARK

NAME OF RECIPIENT - HOSPITAL FOR SPECIAL SURGERY

FOR: SUPPORT OF RESEARCH DIRECTED TOWARD BETTER TREATMENT AND
PREVENTION OF OSTEOARTHRITIS

NAME OF RECIPIENT - LAFAYETTE COLLEGE / ALUMNI (ANNUAL) FUND

FOR: ALUMNI FUND - CLASS OF '68-\$7,500 IN HONOR OF WILLIAM J. RAVER;
CLASS OF '80-\$5,000; CLASS OF '81-\$5,000; CLASS OF '84- \$15,000; CLASS
OF '87-\$5,000; CLASS OF '13-\$1,000; CLASS OF '19- \$1,000

NAME OF RECIPIENT - LAFAYETTE COLLEGE / F.M. KIRBY FOUNDATION, INC.

SCHOLARS FUND

FOR: THE F.M. KIRBY FOUNDATION, INC. SCHOLARS FUND-TOWARD THE
PRESIDENT'S CHALLENGE FOR FINANCIAL AID

NAME OF RECIPIENT - LAFAYETTE COLLEGE / MAROON CLUB

FOR: MAROON CLUB-\$6,000; FRIENDS OF LAFAYETTE FOOTBALL PROGRAM-\$13,000;

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

MAROON CLUB-LACROSSE PROGRAM-\$30,000 (MEN'S-\$15,000 AND
WOMEN'S-\$15,000); MAROON CLUB-SWIMMING PROGRAM-\$6,000

NAME OF RECIPIENT - LITTLE FALLS HOSPITAL

TOWARD THE NEW CONSTRUCTION OF THE WALKER D. KIRBY PRIMARY CARE CENTER
(INCLUDING THE WELLNESS COMMUNITY SPACE) IN DOLGEVILLE, NY- \$420,000 IN
2018, AND \$415,000 IN 2019 AND 2020

NAME OF RECIPIENT - MORRIS COUNTY ORGANIZATION FOR HISPANIC AFFAIRS

FOR: THE CENTER FOR CITIZENSHIP AND LEGAL IMMIGRATION-\$20,000; TOWARD
THE JUSTICE FOR ALL INITIATIVE-\$10,000; TOWARD COVID-19 RELATED
TECHNOLOGICAL AND PROGRAMMING NEEDS-\$5,000

NAME OF RECIPIENT - MOUNTAINTOP HOSE COMPANY NO. 1

TOWARD BIENNIAL MAINTENANCE OF THE SELF-CONTAINED BREATHING APPARATUS
(SCBA) AND RESCUE TOOL SYSTEM

NAME OF RECIPIENT - THE NATURE CONSERVANCY/ADIRONDACK CHAPTER

TOWARD THE CONSERVATION OF THE FOLLENSBY LANDSCAPE-\$70,000 IN 2019 AND
\$130,000 IN 2020

NAME OF RECIPIENT - OVERLOOK FOUNDATION

TOWARD THE CONSTRUCTION AND NAMING OF THE F. M. KIRBY FOUNDATION
NEUROSCIENCE CENTER AT OVERLOOK MEDICAL CENTER-\$170,000 IN 2020;
PLEDGED FOR LIKE USE-\$80,000 IN 2022

NAME OF RECIPIENT - THE PECK SCHOOL

TOWARD THE PECK PROMISE: THE CAMPAIGN FOR EXCELLENCE ELEVATED,

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

SPECIFICALLY PROJECTS TO BE COMPLETED IN THE F.M. KIRBY FAMILY LOWER
SCHOOL-\$125,000 IN 2018. 2019, AND 2020

NAME OF RECIPIENT - THE PECK SCHOOL

TOWARD THE PECK PROMISE: THE CAMPAIGN FOR EXCELLENCE ELEVATED,
SPECIFICALLY PROJECTS TO BE COMPLETED IN THE F.M. KIRBY FAMILY LOWER
SCHOOL

NAME OF RECIPIENT - SALISBURY HISTORICAL SOCIETY

TOWARD THE RESTORATION, REPLACEMENT, AND EXTENSIVE REPAIR TO THE
TWENTY-FOUR WINDOW SILLS AND SASHES AT THE 1805 FRISBIE HOUSE

NAME OF RECIPIENT - ST. STEPHEN'S EPISCOPAL CHURCH/DURHAM

IN SUPPORT OF THE EDUCATION IN MINISTRY PROGRAM FOR SEMINARIANS-
\$8,000; TOWARD THE PURCHASE OF AUDIO-VISUAL EQUIPMENT-\$10,000

NAME OF RECIPIENT - TRIANGLE COMMUNITY FOUNDATION

FOR: SUPPORT OF THE FUND FOR THE TRIANGLE, SPECIFICALLY TOWARD COVID
RELIEF EFFORTS IN DURHAM AND ORANGE COUNTIES

NAME OF RECIPIENT - UNITED WAY OF THE GREATER TRIANGLE, INC.

FOR: ORANGE AND DURHAM COUNTIES COLLABORATIVE PARTNERSHIP
SUPPORT-\$160,000; FOR ORANGE AND DURHAM COUNTIES BASIC NEEDS
SUPPORT-\$20,000; FOR THE 10 TO WATCH INITIATIVE-\$20,000; FOR RAPID
RESPONSE FUND-\$25,000

NAME OF RECIPIENT - UNIVERSITY OF NORTH CAROLINA CENTER FOR PUBLIC MEDIA

FOR: EXPANDING THE REACH OF UNC-TV EARLY EDUCATION RESOURCES: A FOCUS

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

ON REACHING NORTH CAROLINAS HISPANIC FAMILIES INITIATIVE

NAME OF RECIPIENT - USA SWIMMING FOUNDATION

FOR: SUPPORT OF THE LEARN-TO-SWIM INITIATIVE IN NEW JERSEY AND THE
DURHAM AND ORANGE COUNTIES OF NORTH CAROLINA

NAME OF RECIPIENT - WYOMING SEMINARY

TOWARD THE ALLAN P. AND MARIAN SUTHERLAND KIRBY CENTER FOR CREATIVE
ARTS ENDOWMENT FUND-\$100,000; FOR ONE-TIME SUPPORT OF THE SHAFER ALUMNI
HOUSE-\$50,000

Part XV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - THE FUQUA SCHOOL OF BUSINESS

TOWARD THE ESTABLISHMENT OF THE FRED MORGAN KIRBY PRIZE FOR SCALING
SOCIAL IMPACT-\$135,250 (\$100,000 PRIZE; \$35,250 FOR PROGRAM BUDGET) IN
2020 AND LIKE AMOUNT PLEDGED FOR LIKE USE FOR JANUARY 2021 AND JANUARY
2022

NAME OF RECIPIENT - OVERLOOK FOUNDATION

TOWARD THE CONSTRUCTION AND NAMING OF THE F. M. KIRBY FOUNDATION
NEUROSCIENCE CENTER AT OVERLOOK MEDICAL CENTER-\$170,000 IN 2020;
PLEDGED FOR LIKE USE-\$80,000 IN 2022

NAME OF RECIPIENT - DURHAM ACADEMY, INC.

TOWARD A CAMPAIGN FOR DURHAM ACADEMY-\$412,500 (ALONG WITH \$350,000
RELEASED FROM RFD FUND ESTABLISHED IN 2018) IN 2019 & \$825,000 IN 2020;
\$412,500 FOR LIKE USE PLEDGED IN 2022 THEREBY NAMING HORTON HALL (THE
MIDDLE SCHOOL FINE ARTS AND LANGUAGE BUILDING)

Underpayment of Estimated Tax by Corporations

OMB No. 1545-0123

▶ Attach to the corporation's tax return. **FORM 990-PF**

▶ Go to www.irs.gov/Form2220 for instructions and the latest information.

2020

Name **F.M. KIRBY FOUNDATION, INC.** Employer identification number **51-6017929**

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)	1	129,406.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
2c	Credit for federal tax paid on fuels (see instructions)	2c	
2d	Total. Add lines 2a through 2c	2d	
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	129,406.
4	Enter the tax shown on the corporation's 2019 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	414,274.
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	129,406.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 ☐ The corporation is using the adjusted seasonal installment method.
- 7 ☒ The corporation is using the annualized income installment method.
- 8 ☐ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year. Filers with installments due on or after April 1, 2020, and before July 15, 2020, see instructions	07/15/20	07/15/20	09/15/20	12/15/20
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	3,527.	6,330.	16,509.	15,253.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	10,000.		17,000.	15,000.
Complete lines 12 through 18 of one column before going to the next column.				
12 Enter amount, if any, from line 18 of the preceding column		6,473.	143.	634.
13 Add lines 11 and 12		6,473.	17,143.	15,634.
14 Add amounts on lines 16 and 17 of the preceding column				
15 Subtract line 14 from line 13. If zero or less, enter -0-	10,000.	6,473.	17,143.	15,634.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-		0.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	6,473.	143.	634.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2020 and before 7/1/2020	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 5\% (0.05)}{366}$	22	\$	\$	\$
23 Number of days on line 20 after 6/30/2020 and before 10/1/2020	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 3\% (0.03)}{366}$	24	\$	\$	\$
25 Number of days on line 20 after 9/30/2020 and before 1/1/2021	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 3\% (0.03)}{366}$	26	\$	\$	\$
27 Number of days on line 20 after 12/31/2020 and before 4/1/2021	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 3\% (0.03)}{365}$	28	\$	\$	\$
29 Number of days on line 20 after 3/31/2021 and before 7/1/2021	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30	\$	\$	\$
31 Number of days on line 20 after 6/30/2021 and before 10/1/2021	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32	\$	\$	\$
33 Number of days on line 20 after 9/30/2021 and before 1/1/2022	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34	\$	\$	\$
35 Number of days on line 20 after 12/31/2021 and before 3/16/2022	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38	\$		0.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.**Part I Adjusted Seasonal Installment Method****Caution:** Use this method only if the base period percentage for any 6 consecutive months is at least 70%.
See instructions.

	(a)	(b)	(c)	(d)
	First 3 months	First 5 months	First 8 months	First 11 months
1 Enter taxable income for the following periods.				
a Tax year beginning in 2017				
b Tax year beginning in 2018				
c Tax year beginning in 2019				
2 Enter taxable income for each period for the tax year beginning in 2020. See the instructions for the treatment of extraordinary items				
3 Enter taxable income for the following periods.	First 4 months	First 6 months	First 9 months	Entire year
a Tax year beginning in 2017				
b Tax year beginning in 2018				
c Tax year beginning in 2019				
4 Divide the amount in each column on line 1a by the amount in column (d) on line 3a				
5 Divide the amount in each column on line 1b by the amount in column (d) on line 3b				
6 Divide the amount in each column on line 1c by the amount in column (d) on line 3c				
7 Add lines 4 through 6				
8 Divide line 7 by 3.0				
9a Divide line 2 by line 8				
b Extraordinary items (see instructions)				
c Add lines 9a and 9b				
10 Figure the tax on the amt on ln 9c using the instr for Form 1120, Sch J, line 2, or comparable line of corp's return				
11a Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a				
b Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b				
c Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c				
12 Add lines 11a through 11c				
13 Divide line 12 by 3.0				
14 Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d)				
15 Enter any alternative minimum tax (trusts only) for each payment period. See instructions				
16 Enter any other taxes for each payment period. See instr.				
17 Add lines 14 through 16				
18 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions				
19 Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0-				

Part II ^{**} Annualized Income Installment Method

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>4</u> months	First <u>7</u> months	First <u>10</u> months
20 Annualization periods (see instructions)	20				
21 Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21	169,161.	472,753.	1,475,331.	2,495,172.
22 Annualization amounts (see instructions)	22	6.000000	3.000000	1.714290	1.200000
23a Annualized taxable income. Multiply line 21 by line 22	23a	1,014,966.	1,418,259.	2,529,145.	2,994,206.
b Extraordinary items (see instructions)	23b				
c Add lines 23a and 23b	23c	1,014,966.	1,418,259.	2,529,145.	2,994,206.
24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return	24	14,108.	19,714.	35,155.	41,619.
25 Enter any alternative minimum tax (trusts only) for each payment period (see instructions)	25				
26 Enter any other taxes for each payment period. See instr.	26				
27 Total tax. Add lines 24 through 26	27	14,108.	19,714.	35,155.	41,619.
28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28				
29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	14,108.	19,714.	35,155.	41,619.
30 Applicable percentage	30	25%	50%	75%	100%
31 Multiply line 29 by line 30	31	3,527.	9,857.	26,366.	41,619.

Part III Required Installments

		1st installment	2nd installment	3rd installment	4th installment
Note: Complete lines 32 through 38 of one column before completing the next column.					
32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	32	3,527.	9,857.	26,366.	41,619.
33 Add the amounts in all preceding columns of line 38. See instructions	33		3,527.	9,857.	26,366.
34 Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-	34	3,527.	6,330.	16,509.	15,253.
35 Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	35	32,352.	32,351.	32,352.	32,351.
36 Subtract line 38 of the preceding column from line 37 of the preceding column	36		28,825.	54,846.	70,689.
37 Add lines 35 and 36	37	32,352.	61,176.	87,198.	103,040.
38 Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38	3,527.	6,330.	16,509.	15,253.

Form 2220 (2020)

**** ANNUALIZED INCOME INSTALLMENT METHOD USING OPTION 1**

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1	
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	
DIVIDEND AND INTEREST INCOME	10,284,138.	0.	10,284,138.	10,284,138.		0.
TO PART I, LINE 4	10,284,138.	0.	10,284,138.	10,284,138.		0.

FORM 990-PF		OTHER INCOME			STATEMENT 2	
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME		
CLASS ACTION SETTLEMENTS		10,732.	10,732.			0.
TOTAL TO FORM 990-PF, PART I, LINE 11		10,732.	10,732.			0.

FORM 990-PF		LEGAL FEES			STATEMENT 3	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES		1,637.	819.	0.		818.
TO FM 990-PF, PG 1, LN 16A		1,637.	819.	0.		818.

FORM 990-PF		ACCOUNTING FEES			STATEMENT 4	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES		47,500.	23,750.	0.		23,750.
TO FORM 990-PF, PG 1, LN 16B		47,500.	23,750.	0.		23,750.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	641,932.	641,932.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	641,932.	641,932.	0.	0.

FORM 990-PF	TAXES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	53,377.	15,053.	0.	38,324.
FEDERAL EXCISE TAXES	74,612.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	127,989.	15,053.	0.	38,324.

FORM 990-PF	OTHER EXPENSES		STATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	13,900.	6,950.	0.	6,950.
SOFTWARE MAINTENANCE & SUPPORT	35,054.	17,527.	0.	17,527.
ONLINE SERVICES/INTERNET FEES	23,115.	11,557.	0.	11,558.
REPAIRS & MAINTENANCE	6,057.	3,029.	0.	3,028.
TELEPHONE	4,501.	2,251.	0.	2,250.
OFFICE SUPPLIES	3,687.	1,844.	0.	1,843.
SERVICE CONTRACTS	3,920.	1,960.	0.	1,960.
POSTAGE	1,081.	540.	0.	541.
COMPUTER SUPPLIES	16,055.	8,028.	0.	8,027.
NJ FILING FEES	33.	17.	0.	16.
403(B) ADMINISTRATION FEES	4,946.	2,473.	0.	2,473.
BANK CHARGES	20.	10.	0.	10.
PAYROLL EXPENSE	1,172.	586.	0.	586.
TUITION, BOOKS & SUPPLIES	8,336.	4,168.	0.	4,168.
TO FORM 990-PF, PG 1, LN 23	121,877.	60,940.	0.	60,937.

FORM 990-PF

CORPORATE STOCK

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
6400 SHS ADOBE SYSTEMS INC.	238,226.	3,200,768.
1504 SHS ALPHABET INC. - CLASS C	365,742.	2,634,828.
19000 SHS AMPHENOL CORP.	355,545.	2,484,630.
9600 SHS AUTOMATIC DATA PROCESSING, INC.	400,569.	1,691,520.
700 SHS BOOKING HOLDINGS INC.	1,292,619.	1,559,089.
21900 SHS CERNER CORP	1,176,643.	1,718,712.
45200 SHS CISCO SYSTEMS, INC.	1,427,148.	2,022,700.
14800 SHS COGNEX CORPORATION	804,508.	1,188,218.
23900 SHS COGNIZANT TECHNOLOGY SOLUTIONS CORP.	1,475,630.	1,958,605.
18900 SHS COLGATE-PALMOLIVE CO.	823,890.	1,616,139.
23700 SHS EDWARD LIFESCIENCES CORP	873,035.	2,162,151.
63000 SHS FASTENAL CO.	616,437.	3,076,290.
3000 SHS ILLUMINA, INC.	749,978.	1,110,000.
3409 SHS INTUITIVE SURGICAL, INC.	467,877.	2,788,903.
10300 SHS JOHNSON & JOHNSON	628,378.	1,621,014.
8000 SHS LINDE PLC AG	868,839.	2,108,080.
7800 SHS MASTERCARD INC.	181,180.	2,784,132.
16000 SHS MICROSOFT CORPORATION	468,153.	3,558,720.
23000 SHS NIKE INC. CLASS B	319,863.	3,253,810.
29500 SHS ORACLE CORPORATION	627,228.	1,908,355.
6800 SHS STRYKER CORPORATION	557,687.	1,666,272.
36100 SHS TJX COMPANIES, INC.	644,574.	2,465,269.
11800 SHS TEXAS INSTRUMENTS, INC.	1,548,406.	1,936,734.
14700 SHS THE WALT DISNEY COMPANY	1,382,751.	2,663,346.
7800 SHS WATERS CORPORATION	1,606,437.	1,929,876.
2179327.522 UNITS J.P. MORGAN GLOBAL ALLOCATION FUND R6	35,000,000.	47,988,792.
19582443.66 UNITS J.P. MORGAN PRIME MONEY MARKET FUND	19,588,318.	19,592,235.
2871205.906 UNITS PIMCO ALL ASSET FUND INSTITUTIONAL CLASS	35,000,000.	35,602,953.
818643.793 UNITS VANGUARD INT-TERM INVESTMENT GRADE FUND	8,050,621.	8,571,201.
989500.491 UNITS VANGUARD INTERNATIONAL VALUE FUND	38,794,663.	39,827,395.
546142.099 UNITS VANGUARD SHORT-TERM INVESTMENT GRADE FUND	5,831,858.	6,023,947.
1292853.431 UNITS VANGUARD TOTAL BOND MARKET INDEX FUND	13,924,970.	15,022,957.
156021.454 UNITS VANGUARD TOTAL INT'L STOCK INDEX FUND	18,745,645.	20,250,025.
835019.231 UNITS VANGUARD WINDSOR FUND	61,150,438.	59,620,373.
38000 UNITS TAIWAN SEMICONDUCTOR MFG COMPANY (ADR)	679,343.	4,143,520.
17000 UNITS JARDINE MATHESON HOLDINGS LTD.	750,891.	952,000.
9500 UNITS CSL LIMITED ORD	315,231.	2,075,901.
53200 UNITS ALIMENTATION COUCHE ORD	1,341,855.	1,811,473.
9000 UNITS CANADIAN NATIONAL RAILWAY CO. ORD	985,910.	988,587.
15970 UNITS NESTLE SA ORD	615,803.	1,883,627.
17300 UNITS NOVARTIS AG ORD	1,330,194.	1,637,134.
6200 UNITS ROCHE HOLDINGS AG ORD	1,505,603.	2,167,317.
58800 UNITS INDITEX ORD	1,027,938.	1,873,441.

15800 UNITS KONE OYJ-B ORD	749,436.	1,284,811.
4000 UNITS LVMH MOET-HENNESSY ORD	684,042.	2,500,447.
6500 UNITS LOREAL ORD	624,788.	2,471,816.
27500 UNITS NOVO NORDISK A/S-B ORD	528,238.	1,928,639.
69500 UNITS COMPASS GROUP ORD	1,175,797.	1,294,891.
15000 UNITS RECKITT BENCKISER PLC ORD	794,361.	1,341,387.
244800 UNITS AIA GROUP LTD ORD	1,055,026.	2,999,284.
428425 UNITS HONG KONG & CHINA GAS LTD ORD	329,667.	639,833.
8400 UNITS FANUC LTD ORD	813,023.	2,063,286.
7216 UNITS KEYENCE CORPORATION ORD	311,618.	4,053,736.
2700 UNITS SMC CORPORATION	841,458.	1,646,230.
18200 UNITS SHIN ETSU CHEMICAL CO. ORD	1,139,467.	3,180,084.
TOTAL TO FORM 990-PF, PART II, LINE 10B	273,587,545.	350,545,483.

FORM 990-PF		OTHER INVESTMENTS		STATEMENT 9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
MONEY MARKET FUNDS	COST	4,101,252.	4,101,252.	
INVESTMENT IN LIMITED PTRSHP	COST	7,285,631.	1,581,485.	
TOTAL TO FORM 990-PF, PART II, LINE 13		11,386,883.	5,682,737.	

FORM 990-PF	OTHER ASSETS		STATEMENT 10
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	695,474.	423,691.	423,691.
ART & OTHER COLLECTIBLE ITEMS	20,705.	20,705.	20,705.
TO FORM 990-PF, PART II, LINE 15	716,179.	444,396.	444,396.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
S. DILLARD KIRBY 17 DEHART STREET MORRISTOWN, NJ 07960	PRESIDENT 25.00	173,375.	17,338.	0.
JEFFERSON W. KIRBY 604 VAN BEUREN ROAD MORRISTOWN, NJ 07960	VICE PRESIDENT 2.00	0.	0.	0.
JUSTIN J. KICZEK 17 DEHART STREET MORRISTOWN, NJ 07960	EXECUTIVE VICE PRESIDENT 35.00	144,000.	14,400.	0.
DIANA L. KOSTAS 17 DEHART STREET MORRISTOWN, NJ 07960	TREASURER/SECRETARY 35.00	133,767.	13,377.	0.
JOANN F. TIEFAU 17 DEHART STREET MORRISTOWN, NJ 07960	PROGRAM OFFICER 35.00	125,489.	12,549.	0.
ALICE K. HORTON 4900 W. CORNWALLIS ROAD DURHAM, NC 27705	ASSISTANT SECRETARY & DIRE 1.00	0.	0.	0.
ASHLEY H. FREEDMAN 3822 CHURCHILL CIRCLE DURHAM, NC 27707	DIRECTOR 1.00	0.	0.	0.
LEIGH K. KLEIN 1606 CRAIG STREET RALEIGH, NC 27608	DIRECTOR 1.00	0.	0.	0.
SANDRA BROWN SHERMAN C/O SHERMAN WELLS SYLVESTER & STAMELMAN LLP 210 PARK AVE, STE 200 FLORHAM PARK, NJ 07932	DIRECTOR 1.00	0.	0.	0.
WILSON M. COMPTON, M.D. M.P.E. NATIONAL INSTITUTE ON DRUG ABUSE 6001 EXECUTIVE BOULEVARD, MSC 9589 BETHESDA, MD 20892-9589	DIRECTOR 1.00	0.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

576,631.	57,664.	0.
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FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LINDA M. D'ADDARIO, GRANTS MANAGER
17 DEHART STREET, PO BOX 151
MORRISTOWN, NJ 07963-0151

TELEPHONE NUMBER

973-538-4800

FORM AND CONTENT OF APPLICATIONS

SOLICITATIONS FOR RETURNING GRANTEEES MAY BE SENT IN ELECTRONIC OR PAPER FORM. EMAILED SUBMISSIONS SHOULD BE SENT TO FMKF@FMKIRBY.COM. UNSOLICITED REQUESTS SHOULD COME IN THE FORM OF A LETTER OF INQUIRY AND SHOULD BE MAILED TO THE ADDRESS ABOVE. SOLICITATION GUIDELINES CAN BE FOUND ON THE FOUNDATION'S WEBSITE AT [HTTP://FMKIRBYFOUNDATION.ORG/APPLY](http://FMKIRBYFOUNDATION.ORG/APPLY). A VALID INTERNAL REVENUE SERVICE TAX-EXEMPTION LETTER MUST ACCOMPANY EACH SOLICITATION.

ANY SUBMISSION DEADLINES

SUBMISSION DEADLINE IS OCTOBER 31ST OF EACH YEAR. SOLICITATIONS RECEIVED AFTER OCTOBER 31ST ARE HELD FOR CONSIDERATION IN THE FOLLOWING YEAR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO GRANTS ARE MADE TO INDIVIDUALS. SUCCESSFUL APPLICANTS TEND TO BE LIMITED TO ORGANIZATIONS ALREADY WELL KNOWN TO ONE OR MORE OF OUR DIRECTORS.

GENERAL EXPLANATION

STATEMENT 13

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

PAGE 4 - PART VII-A - STATEMENTS REGARDING ACTIVITIES

EXPLANATION:

PAGE 4 - PART VII-A: STATEMENTS REGARDING ACTIVITIES

QUESTION 6: "THE FOUNDATION HAS TAKEN NO ACTION TO BE
EXCLUDED FROM THE APPLICABLE STATE LEGISLATION RELATING TO
IRC SECTION 508(E)".